



**Australian Mines Limited**  
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## Termination of convertible facility

**Australian Mines Limited** ("Australian Mines" or "the Company") (Australia ASX: AUZ; USA OTCQB: AMSLF; Frankfurt Stock Exchange: MJH) advises that the convertible facility the Company entered into with Bergen Global Opportunity Fund II LLC in September 2018<sup>1</sup>, has been terminated<sup>2</sup> by mutual consent.

**\*\*\*ENDS\*\*\***

### For further information:

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<sup>1</sup> Australian Mines Limited, Australian Mines secures \$12 million investment from US fund, released 11 September 2018

<sup>2</sup> An amount of \$1,480,000 remains outstanding under the facility. By mutual consent, no further advances will be made under the facility.