

Australian Mines Limited ABN 68 073 914 191

Shareholder Communication Policy

1 Purpose

- 1.1 This Policy is aimed at providing and promoting an effective framework for the Company for communication with its shareholders to enable them, subject to commercial and confidentiality restraints, to exercise their rights as shareholders and to encourage their participation at general meetings.
- 1.2 In addition to this policy, the Company as a publicly listed company has obligations already under the Corporations Act 2001 (Cth) and the ASX Listing Rules to keep the market fully informed of all information which may have, or could be expected to have, a material effect on the value or price of its securities.

2 Continuous Disclose Obligation

- 2.1 If the Company becomes aware of any information that a reasonable person would expect to materially affect the Company's share price, the Company will promptly and without delay disclose the information to the ASX.
- 2.2 Information related to the following may be required to be disclosed:
 - (1) financial results;
 - (2) dividends;
 - (3) profit outlooks;
 - (4) resignations and appointments of Directors; and
 - (5) key strategic strategies.

3 General Policy

- 3.1 The board of directors of the Company (**Board**) aims to ensure that shareholders are informed of all information necessary to assess the performance of the Company and make informed decisions about the Company. All Company announcements must:
 - (1) be made in a timely manner;
 - (2) be factual and accurate;
 - (3) be easily accessible and readable;
 - (4) include 'printer friendly options' where appropriate for information that is available electronically;
 - (5) expressed in a clear and objective manner, allowing investors to assess the impact of the information when making investment decisions; and
 - (6) contain all material facts.

- 3.2 The Company aims to ensure that all shareholders, both individual and institutional, have simultaneous access to information and reports released by the Company. The Company will as soon as reasonably practicable notify the market via an announcement to the ASX of any information concerning the Company that a reasonable person would expect to have a material effect on the price or value of the Company's securities. Ordinarily, market analysts, the stock exchange and industry bodies will also have access to information at the same time as the shareholders.
- 3.3 All announcements made by the Company to the ASX are also posted on the Company's website at www.australianmines.com.au.
- 3.4 Shareholders can electronically contact the Company on info@australianmines.com.au and the Company's share register on admin@advancedshare.com.au to express their views on:
- (1) the Company; or
 - (2) matters or concern or interest to shareholders.

4 Access to Company information by shareholders

- 4.1 Shareholders will receive regular communications from the Company, including:
- (1) an invitation to the annual general meeting (AGM) and all accompanying documents within a reasonable time prior to the AGM to allow them time to consider questions to the Board;
 - (2) invitations to general meetings that may be convened from time to time; and
 - (3) a hard copy of the annual report and half yearly reports (for those shareholders who have elected to receive a hard copy).
- 4.2 The Company also releases:
- (1) notices of meetings and accompanying documents;
 - (2) annual reports;
 - (3) half yearly reports; and
 - (4) presentations made to investors, conferences and industry bodies,
- on the 'Companies Announcement Platform' operated by the ASX.
- 4.3 From time to time the Company will communicate other information to shareholders, including by way of email if the shareholder elects to receive communications from the Company by email. Such communications will be on an "as needs basis" and may be disseminated by direct written communication to shareholders or by way of a Company announcement to the ASX which would also be published on the Company's website.

5 Company website

The Company website includes a "corporate governance" landing page from where all relevant corporate governance documents can be accessed, including:

- (1) contact details and biographies for each director and senior executive;

- (2) the Company constitution;
- (3) Board Charter and corporate governance policies and associated materials;
- (4) contact details for enquiries from shareholders, analysts or the media; and
- (5) links to the Company's share registry.

6 AGM and General Meeting of Shareholder

- 6.1 The Company recognises the importance of transparent and effective communication at AGM's and general meetings.
- 6.2 At AGM's and general meetings the Chairman, will be the person responsible for conducting the meeting. The Chairman will ensure that all shareholders have a reasonable opportunity to be heard and have their questions answered by the Board or external auditors. A similar approach is taken at any general meeting of shareholders.
- 6.3 The Company will ensure that its external auditor attends all AGMs and are prepared to answer any shareholder queries about the conduct of any audit and the preparation of the auditor's report.

7 Policy Review

This Policy is subject to annual review by the Board.

8 Availability

The Company will make this Policy and procedure publicly available on its website in a clearly marked corporate governance section.

9 Changes to this Policy

- 9.1 The Company reserves the right, at its absolute discretion, to change this Policy from time to time, as it considers necessary.
- 9.2 Any changes will be communicated via the Company's website.

Approved by the Board on 25 July 2018